



Global 3000 Service Pack Note

Customer Statements - Ageing

Author	DCP		
Project	ZD60_000231.doc		
Version	1.0		1 of 4

INTRODUCTION

This service pack provides the ability to produce customer statements using calendar months as the ageing period.

The changes add a new option (available when printing a diary statement run or an individual customer's statement) labelled "Ageing periods". This has the following options:

- Calendar month.
- Financial Periods or Periods in Days (depending on the system configuration).

The settings control how transactions are aged when a statement is printed.

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DOCUMENTATION CHANGES

Statement Print Window

Ageing Periods Select either Calendar Month or the standard ageing period type set for your system (i.e. Financial Periods or Periods in Days).

Note In system parameters the ageing periods are set as either the financial periods or a fixed number of days, 1-30 for period 1, 31-60 for period 2 etc. When printing statements you can select either the type of ageing specified in System Parameters or ageing by calendar month.

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Statement for Customer Window

global-dev:23 - P2 - Print Statements Company: A1 Period: 3/2005

File Run Settings Options Help

Statement for Customer Company A1

Customer Statement

Customer: NEAL015 A Neal & Sons

From date: 01/01/1997

Statement date: 31/03/2005 Include later transactions?

Ageing periods: Calendar Month

As balance forward statement?

Include transactions that have already appeared on a statement?

Print rather than email statement?

Statement message: _____

Default Settings < Back Next > Cancel

Partition 2 Computer 1D 10:24:32 DCP DL230C/IS EDT

Ageing Periods Select either Calendar Month or the standard ageing period type set for your system (i.e. Financial Periods or Periods in Days).

Note In system parameters the ageing periods are set as either the financial periods or a fixed number of days, 1-30 for period 1, 31-60 for period 2 etc. When printing statements you can select either the type of ageing specified in System Parameters or ageing by calendar month.

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