

Global 3000 Service Pack Note

Account Opened Date

Author	DCP	
Project	ZD60_000241.doc	
Version	1.0	1 of 4

INTRODUCTION

This service pack allows the account opened date to be specified for customers.

Previously when a new account was created in Debtors Ledger the system automatically set the 'Account opened date' to the current system date. However, this did not take into account situations where data was created in advance of a user 'going live'.

The following changes have been made:

- Customer maintenance will be updated to show and allow amendment of the account opened date,
- Customer enquiries will be updated to show the account opened date.

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Customer Maintenance

	•	any: A1 Period: 5/2005			
File Run Settings	Options Help			×	
Customer	Name	Postcode	EDI	Account	
PRICO10	Price & Partners	NE4 6WE			
QUOTO01	Quotation Account				
READ001	Reading Stationery	RG1 2DL	REA	DING STATIONERY	
REPS001	Repsol Marine UK	AB12 3EG	REP	SOL MARINE (UK) —	
SAFC001	Safco Stationery Supplies	B9 5AP	SAF	CO 🔺	
TUVE001	TUY Engineering Ltd	HG2 3GX		ENGINEERING	
UNITO01	United Office Supplies	LA14 7NB		(LANGHAM)	
WATKO	Geo Watkins	BN17 6QN		TKINSLITTLEHAMPTON	
WATSO	Watsons Plc	HR1 1EG	WA	TSONS PLC	
 General Details					
Туре	Normal	Head office			
	VAT Status Normal Company registration number (CRN)				
Balance method Open Item Account status Acti			Active 🔹		
Account current	cy GBP Sterling	Date account opened 28/05/1999			
Search	Addresses Contacts	Edi details	Jew Find	Delete	
Document	Letter Notes	Actions Ar	mend Apply	Close	
Registration	Attributes Companies				
Partition 2 Computer	1D		16:54:16 DCP DL41	0/W1 DSP NUM //	

Date account Enter the date the account was opened. For new accounts this has an initial default of the system date.

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Enquiries

C global-dev:23 - P2 - Customer Enqu File Run Settings Options Help	iries Compar	ny: A1 Period: 5/2005			_	
Customer Details (READ001 - Rea	ding Stationery) for Com	ipany A1				×
Account Information						
Customer READO	01 Reading Statione	ery	Account opened	28/05/1999	9	
Account currency GBP	Sterling		Account status	Active		
Trading terms B	Due 60 Days		VAT status	Normal		
Credit rating A	Excellent		Credit limit		60,000	
Sales Rep. HS	Hilary Smith		Balance method	Open item		
Territory SO2			Account type	Normal		
Account Settings	Phone Fax Mobile Email http://	r Smith				
General Ledger Default profit centre Control profit centre Autopost profit centre modifier Cost of sales pc modifier		Default account Control account Autopost account modif Cost of sales a/c modifi				
Partition 2 Computer 1D			16:55:16 DCP	DL420B/WZ	Close	

Account opened The date the account was opened.

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