

Global 3000 Service Pack Note DL Account Defaults.

Author	DCP	
Project	ZD60_000424.docx	
Version	1.0	1 of 3

INTRODUCTION

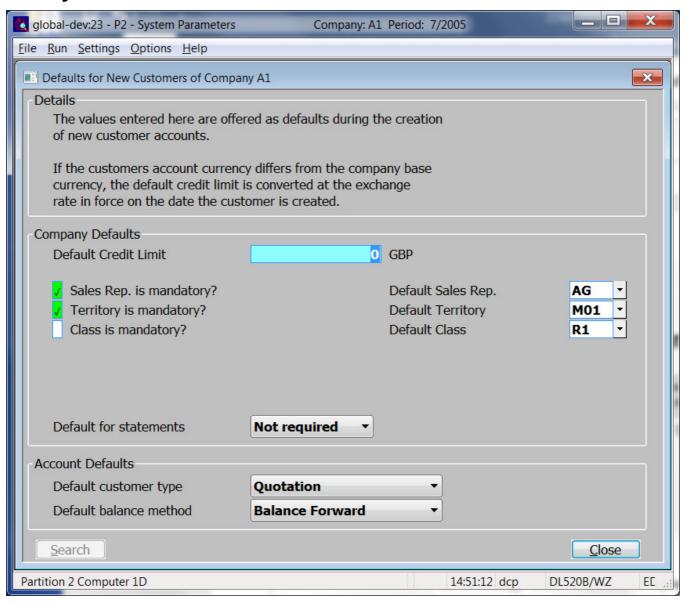
This service pack provides the ability to default the account type and balance method.

The 'New Customer Defaults' window within DL system parameters has been updated to include new options which provide defaults for the account type and balance method. These are used when creating new customer accounts.

Note, the default account type does not include options for 'Buying Group' or 'Head Office' accounts.

DOCUMENTATION CHANGES

DL System Parameters – New Customer Defaults



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Note

The following options apply to **all** companies rather than just the selected company. They are not used when creating accounts via any of the quick customer create options.

Default account type

This is used to specify the default account type which is used when creating new accounts. The options are:

- Normal.
- Branch.
- Buying Group Member.
- Consumer.
- Quotation.

The account type cannot be defaulted to buying groups or head offices.

Default balance method

This is used to specify the default balance method which is used when creating new accounts. The options are:

- Open item.
- Balance forward.
- As balance forward.

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