

Global 3000 Service Pack Note

Export to CSV Files

Author	DCP	
Project	ZG60_000054.doc	
Version	1.0	1 of 3

INTRODUCTION

This service pack updates the exports to CSV files such that the filename is automatically appended with an extension of .csv, the path always has a browse option and to provide an option to 'open' the file once the export completes.

This service pack introduces improvements to the export to csv file feature available within the General Ledger Reports, the Aged Debt report and the Aged Credit report. The improvements are as follows:

- 1) If the export filename does not have a file extension, the system automatically appends an extension of '.csv' to the filename.
- 2) If the export file is being created on the desktop (rather than the server) a folder browse is always available when specifying the path.
- 3) A new option has been provided (available if the export file is being created on the desktop (rather than the server)), it is labelled 'Open file once export completes?'. When set the file is automatically opened once the export completes. The file will be opened using the 3rd party application associated with the file's extension.

DOCUMENTATION CHANGES

GL Management Reports – Print Options

🔣 Global web server (Wide)	- P2 - Report Generator	Current Period: 2005				
<u>File Run S</u> ettings <u>O</u> ptions <u>H</u> e	lp					
EL E2 E2 Command N/A N/A	Next Home Clear	Q X 增 Enquire Delete Insert	Abort Move	ି ହି⊗ Help Launch		
Print Options						
Action		Format				
OPrint ⊙Export OBoth		Include page headings?				
Export						
Create file on De	esktop 🔽					
File name GL	420_TEST.csv					
Path C:	\temp			Browse		
Open file once export completes?						
			< Back OK	Cancel		
Partition 2 Computer 1C		13:2	1:00 DCP GL420A/EO	EDT NUM		

Filename	Enter the file name (including extension) in the host system. A file extension of '.csv' is automatically appended to the filename if one has not been supplied.
Open file once export completes?	(Only for files created on the 'Desktop') When set the file is automatically opened once the export completes. The file will be opened using the 3rd party application associated with the file's extension.
Please note	If the file is to be created on the desktop (i.e. the operator's PC) then the <browse> button can be used to locate and specify the path.</browse>

Author	DCP	
Project	ZG60_000054.doc	
Version	1.0	2 of 3

Export Options Window

🔣 Global web server (Wide) - P2 - Trial Balance Detail Report						Current Period: 2005 / 3				
<u>File R</u> un	Settings	Options Help								
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Exp	Export Options									
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Path		c: \1	temp\						Browse	
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Partition 2	Computer	IC					13:21:54 DC	P GL415	5/EO ED	T NUM

Purpose This window enables you to specify the export file details.

The prompts are:

Create file on	Set this option to 'Desktop' if the folder specified in the path is on the PC currently running GX, otherwise set the option to 'Server' and the CSV file will be generated on the main server.
Example	If the path is C:\My Documents, with the above option set to 'Desktop' the CSV file would be created in the 'My Documents' folder on the operator's PC, with the above option set to 'Server' the CSV file would be created in the 'My Documents' folder on the server.
Filename	Enter the file name (including extension) in the host system. A file extension of '.csv' is automatically appended to the filename if one has not been supplied.
Path	Enter the path defining the folder in which the extracted file should be placed in the host system.
Open file once export completes?	<i>(Only for files created on the 'Desktop')</i> When set the file is automatically opened once the export completes. The file will be opened using the 3 rd party application associated with the file's extension.
Please note	If the file is to be created on the desktop (i.e. the operator's PC) then the <browse> button can be used to locate and specify the path.</browse>
Please note	The export file will be created with the above filename in the folder defined by your path with the date the export took place.
Back	Where available this returns to the preceding window.

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Version	1.0	3 of 3